**Market Notice**

**Date: 3 December 2013**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“INA350”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED,** with effect from 3 December 2013 under a **Hybrid Commercial Paper** dated **10 November 2010**.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,012,000,000.00

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 545,000,000.00

**Bond Code** INA350

**Nominal Issued** R 200,000,000.00

**Issue Price** 99.89941%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 10 December 2013

**Books Close** 5 December 2013

**Interest Date(s)** 10 December 2013

**Last Day to Register** By 17h00 on 4 December 2013

**Issue Date** 3 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 17 September 2013

**First Interest Date** 10 December 2013

**ISIN No.** ZAG000101189

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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